STATE OF SOUTH DAKOTA
COUNTY OF STANLEY
CITY OF FORT PIERRE
SALES TAX REVENUE BONDS, SERIES 2014A

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MAY 05 2014
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Fort Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Fort Pierre.

2. Designation of issue: Sales Tax Revenue Bonds, Series 2014A.

3. Date of issue: May 1, 2014

4. Purpose of issue: Providing funds to (i) refinance the existing $1,000,000 of short term sales tax revenue notes that were used for various capital improvements through the City as a result from the flood of 2011, (ii) finance various street projects and completing flood related projects which will allow for the projects to be closed out and thus eligible for FEMA reimbursement, and (iii) pay the costs of issuance of the Bonds.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $2,500,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

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This is to certify that the above information pertaining to the Sales Tax Revenue Bonds, Series 2014A is true and correct on this 1st day of May 2014.

Roxanne Heezen

By: Roxanne Heezen
Its: Finance Officer

Form: SOS REC 050 08/84

ATTACHMENT TO BOND INFORMATION STATEMENT

City of Fort Pierre will borrow a maximum of $2,500,000, interest will accrue at a rate of 3.48% and be paid on May 1, 2034, payments of principal and interest will be paid on May 1, 2015 and semi-annually on May 1 and November 1.